**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 4 April 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN818”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 6 April 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN818

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 7.363% (3 Month JIBAR as at 06 Apr 2022 of 4.383% plus 298bps)

Maximum Interest Rate 9.35%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 April 2025

**Books Close Date** 27 December, 27 March, 26 June, 26 September

**Interest Payment Date(s)** 6 January, 6 April, 6 July, 6 October

**Last Day to Register** By 17:00 on26 December, 26 March, 25 June, 25 September

**Issue Date** 6 April 2022

**Date Convention** Following

**Interest Commencement Date** 6 April 2022

**First Interest Payment Date** 6 July 2022

**ISIN No.** ZAG000184961

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN818%20PricingSupplement0604.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited

Corporate Actions JSE +27 11 520 7000